TRAINER'S BOX ®

Personal Net Worth Statement

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Name: Date:

ASSETS	Column1
CASH	
CASH ON HAND	
CHECKING ACCOUNTS	
SAVINGS ACCOUNTS	
MONEY MARKET ACCOUNTS	
CERTIFICATES OF DEPOSIT	
U.S. TREASURY BILLS	
CASH VALUE OF LIFE INSURANCE	
OTHER CASH	
SUBTOTAL	
INVESTMENTS	
STOCKS	
BONDS	
MUTUAL FUND INVESTMENTS	
PARTNERSHIP INTERESTS	
OTHER INVESTMENTS 1	
OTHER INVESTMENTS 2	
SUBTOTAL	
PROPERTY	
PRINCIPAL RESIDENCE	
SECOND RESIDENCE	
COLLECTIBLES	
AUTOMOBILES	
HOME FURNISHINGS	
FURS & JEWELRY	
OTHER ASSETS 1	
OTHER ASSETS 2	
SUBTOTAL	

RETIREMENT	
PENSION	
IRA ACCOUNTS	
KEOGH ACCOUNTS	
401K	
SEP	
OTHER RETIREMENT	
SUBTOTAL	
Total ASSETS	
LIABILITIES	
CREDIT CARDS	
CHARGE ACCOUNTS	
STUDENT LOANS	
ALIMONY	
CHILD SUPPORT	
CONSUMER LOANS OR INSTALLMENTS	
LOAN ON LIFE INSURANCE	
REAL ESTATE MORTGAGES	
AUTO LOANS	
REC VEHICLE LOANS	
APPLIANCE LOANS	
HOME EQUITY LOANS	
UPAID TAXES	
MONEY OWED TO OTHERS	
TAX LIABILITY	
OTHER LIABILITIES	
TOTAL LIABILITIES	
NETWORTH	0